

## UNIT LINKED ENCASHMENT FORM

Section A & D - Must be completed by all applicants

SECTION A – APPLICANT DETAILS													
Details of applicant(s)		1 <sup>st</sup> applicant					2 <sup>nd</sup> applicant						
Title (Please tick)		<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Other (in full)	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Other (in full)				
1. Full name													
Present address (if different from that on the original application)													
Date of application or Existing policy number													
SECTION B – ENCASHMENT DETAILS													
1. Amount to be encashed	€				Or full encashment	<input type="checkbox"/>	tick box						
2. Encashment type	Once off	<input type="checkbox"/>	Regular automatic*	<input type="checkbox"/>	(please complete 3 below)								
* 3. Frequency if "regular automatic"	Yearly	<input type="checkbox"/>	Half Yearly	<input type="checkbox"/>	Monthly	<input type="checkbox"/>	commencing on						
													(insert day / month / year)
SECTION C – PAYEE DETAILS													
Payee name(s)													
Payee address (if payment is to be made by cheque to payee) or Bank / Building Society accounts details (if payment is to be made directly to a bank / building society account)													
Name of bank / building society						Sorting code							
Address													
Name of account					Account number								
SECTION D. Must be completed by all applicants													
I hereby request that the above action be affected in connection with my policy													
Signature of the 1 <sup>st</sup> applicant (or titleholder if different-see note below)						Date							
Signature of the 2 <sup>nd</sup> applicant (or titleholder if different-see note below)						Date							
<b>Note:</b> If the policy is assigned or written in trust any assignee or additional trustee must also sign this form.													

### PRIVACY STATEMENT

Our Privacy Statement explains when and why we collect personal information about our customers, how we use it, the conditions under which we may share it with others and how we keep it secure. It also explains how long we keep customer information for, how a customer can obtain details of the information we keep and the choices customers have about how we use that information. You can find a copy on our website [www.harcourtlife.ie](http://www.harcourtlife.ie) or you can request a copy from our Customer Service Team.