

Lost Deed of Assignment, Trust & Indemnity Declaration

Please complete this form using **BLOCK CAPITALS**

STEP 1 – POLICY DETAILS

Policy Number

Contract Type

STEP 2 – OWNERS OF THE POLICY

Owner 1

Title (Please tick)

Mr Mrs Ms Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

Owner 2 (if any)

Title (Please tick)

Mr Mrs Ms Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

Owner 3 (if any)

Title (Please tick)

Mr Mrs Ms Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

Owner 4 (if any)

Title (Please tick)

Mr Mrs Ms Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

Policy Number

STEP 3 – DECLARATION – LOST DEED OF ASSIGNMENT

I declare that:

- The Deed of Assignment is lost.
- I am the Lender and owner of the policy and I am legally entitled to the proceeds of the above policy
- I will return the Deed of Assignment to Harcourt Life if this is found.
- I will indemnify Harcourt Life against any claim and any loss or expense which it may incur in consequence of the above not being true and / or payment of the proceeds being made without the Deed of Assignment being returned to Harcourt Life.

Signature of the Owner /
Authorised Signatory 1

x

Date

Signature of the Owner /
Authorised Signatory 2

x

Date

Signature of the Owner /
Authorised Signatory 3

x

Date

Signature of the Owner /
Authorised Signatory 4

x

Date

STEP 4 – DECLARATION – LOST TRUST DEED

I declare that:

- The Trust Deed is lost.
- I/We declare that I am / we are the Trustee(s) and owner(s) of the policy and I am / we are legally entitled to the proceeds of the above policy
- I/We will return the Trust Deed to Harcourt Life if this is found.
- I/We will indemnify Harcourt Life against any claim and any loss or expense which it may incur in consequence of the above not being true and / or payment of the proceeds being made without the Trust Deed being returned to Harcourt Life.

Signature of the Owner /
Trustee 1

x

Date

Signature of the Owner /
Trustee 2

x

Date

Signature of the Owner /
Trustee 3

x

Date

Signature of the Owner /
Trustee 4

x

Date

PRIVACY STATEMENT

Our Privacy Statement explains when and why we collect personal information about our customers, how we use it, the conditions under which we may share it with others and how we keep it secure. It also explains how long we keep customer information for, how a customer can obtain details of the information we keep and the choices customers have about how we use that information. You can find a copy on our website www.harcourtlife.ie or you can request a copy from our Customer Service Team.